



## Select Employer Group (SEG) Information Sheet

Legal Name of Business/Organization	Date Established (MM/DD/YY)
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### Section 1: Purpose

- ☐ Establish New Relationship
 ☐ Update Organization Contacts
 ☐ Terminate Relationship

### Section 2: Entity Type (for new requests or updates only)

<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Not-for-Profit Organization
<input type="checkbox"/> Partnership	<input type="checkbox"/> Church or other religious organization
<input type="checkbox"/> Corporation	<input type="checkbox"/> Unincorporated society or association
<input type="checkbox"/> Limited Liability Company	<input type="checkbox"/> Other (specify) _____

### Section 3: Organization Information (for new requests or updates only)

DBA Name (If applicable)		# of Locations	
Physical Address of Business: Street		City	State Zip Code
Mailing Address of Business: Street (If different from above address)		City	State Zip Code
General E-mail Address		Website Address	
# of Employees/Members	Business Phone No.	Alternative Phone No.	

### Section 4: Contact Information

#### Primary Contact

First Name	MI	Last Name	Suffix	Title
Office Phone No.	Mobile Phone No.	E-mail address		

#### Additional Contact

First Name	MI	Last Name	Suffix	Title
Office Phone No.	Mobile Phone No.	E-mail address		

Signature	Date	Contact Phone No.
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MAIL COMPLETED FORMS TO RIVERVIEW CREDIT UNION, PO BOX 441, BELPRE OH 45714  
OR VIA EMAIL TO [MARKETING@RIVERVIEWCU.COM](mailto:MARKETING@RIVERVIEWCU.COM)